

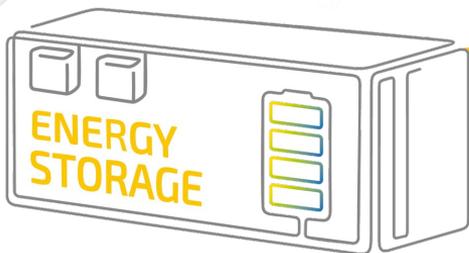
MK-INVEST LLC

MK-INVEST LLC - renewable energy company operating on the Ukrainian market since 2017.

Main areas of activity:

- supply of equipment for renewable energy;
- construction of power plants;
- electricity generation.

We are implementing a **renewable energy project** in the Zakarpattya region, West of Ukraine. It's unique opportunity to co-invest in a high-yield renewable energy project in Western Ukraine — region with minimal war-related risks and direct access to the EU.



Key Project Information



Technical parameters:

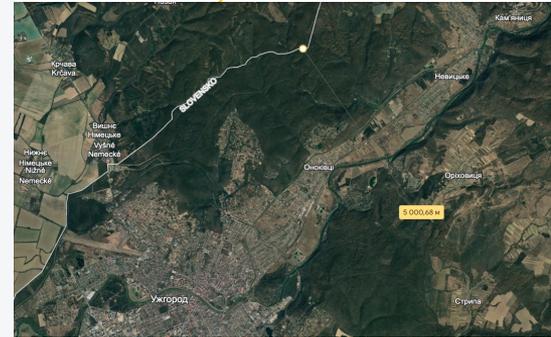
- connection power: 7.5 MW;
- ESS capacity: 30 MWh;
- installed power of PV modules: 8.67 MW.

Planned operations:

- electricity generation and sales on Day-Ahead Market, with the ability to discharge energy during peak hours using ESS – 25% of revenues;
- electricity trading via ESS: purchasing electricity on Intraday Market during low-demand hours / purchasing electricity on the Imbalance Market, and selling during peak-demand hours – 75% of revenues.

Legal aspects:

- land plot is privately owned;
- grid connection technical conditions are secured;
- Project status: Notice of commencement of construction works (Ready to Build);
- secure location: outskirts of Uzhhorod, 5 km from the EU border.



Project Economics

Total Project Cost: EUR 8.7 million.

Secured financing – 75% of Project cost: EUR 6.5 million.
We require an investment of 25% of Project cost –EUR 2.2 million and we offer for Investor 35% equity stake in the business (profit-sharing).

Investment Structure: acquisition of a share in the charter capital of the existing project company.



Key investment indicators

IRR UAH	34.7 %
NPV UAH	690.7 M
DPP	4.3 years

Investor Protection Factors

1. Secure location close to the EU border.
2. Official confirmation from state authorities regarding the critical importance of the Project for the regional energy system (letter from Zakarpattia Regional Administration).
3. Participation of the EBRD, through a Ukrainian state-owned bank, in financing the Project.
4. Phased financing with full cost control, synchronized with equipment procurement.
5. Priority dividend payments to the Investor (dividends equal to the investment amount to be paid within up to 3 years).

IRR EUR	27.2 %
NPV EUR	8.15 M
DPP	4.5 years

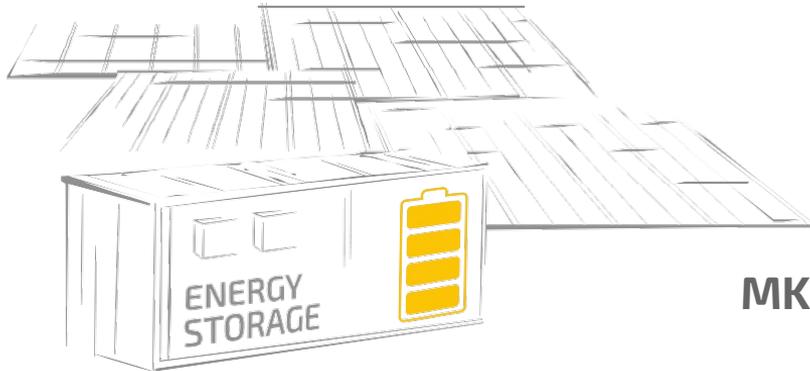
Strategic Outlook

Project combines 8.7 MW solar PV plant (SPP) with a 30 MWh battery energy storage system (BESS), enabling flexible revenue models in Ukraine's evolving electricity market.

With an expected IRR of about 30% in UAH and payback in 4 years, this project is financially attractive and strategically positioned for growth.

Additionally, Project provides not only a profitable opportunity, but a strategic foothold in Ukraine's green recovery. It opens a strategic gateway to:

- further renewable energy development in Ukraine;
- participation in post-war infrastructure projects;
- long-term positioning in a resilient, EU-linked regional energy market;
- option to co-create a local energy holding or joint venture platform.



MK-INVEST LLC

Uzhhorod

2026



+380 500 824 824



mkinvestua@gmail.com