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www.agro-mil.co.rs

Dear Sir/Madam,

My company has been operating in Serbia since 1993. It is engaged in the production of chicken meat and has a completely closed production cycle from the breeding and exploitation of breeding flocks, through incubation to the fattening of chickens. We also have a modern feed factory as well as large silos capacity for cereals.

Due to poorer market conditions and lack of current assets, I concluded that I was not able to continue with this business, so I made the decision to retire after 30 years. The company has a reorganization plan prepared in advance, which was adopted by the Court of Appeals on July 7th, 2020. according to which Agro-Mil is obliged to settle creditors in the amount of 70% of the debt within 8 years with a one-year grace period.

I am writing to ask you to help me find a strategic partner or buyer for my company. In addition to the numerous real estates owned by my company, I am ready to transfer the new production in progress (parent flocks and broilers) to new partners or owners, the value of which is around 1.5 million euros. We have a business partner who owns a modern poultry slaughterhouse, which is in the process of assembly and is also willing to sell its business, so that interested partners or buyers would have the largest system of this type in Serbia.

I am at your disposal for any additional information.

Hoping to get an answer I greet you.

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