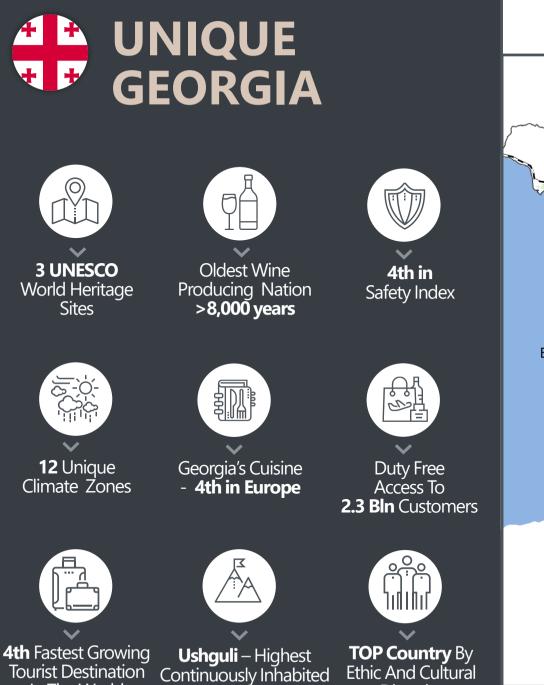


HUALING FREE ZONE

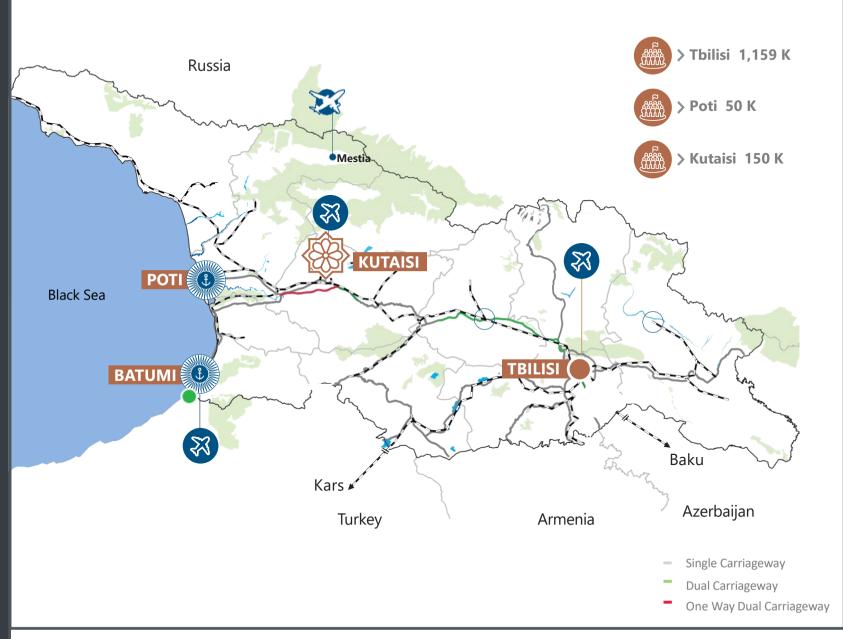
Excellent Hub for Manufacturing and Trade



Settlement in Europe

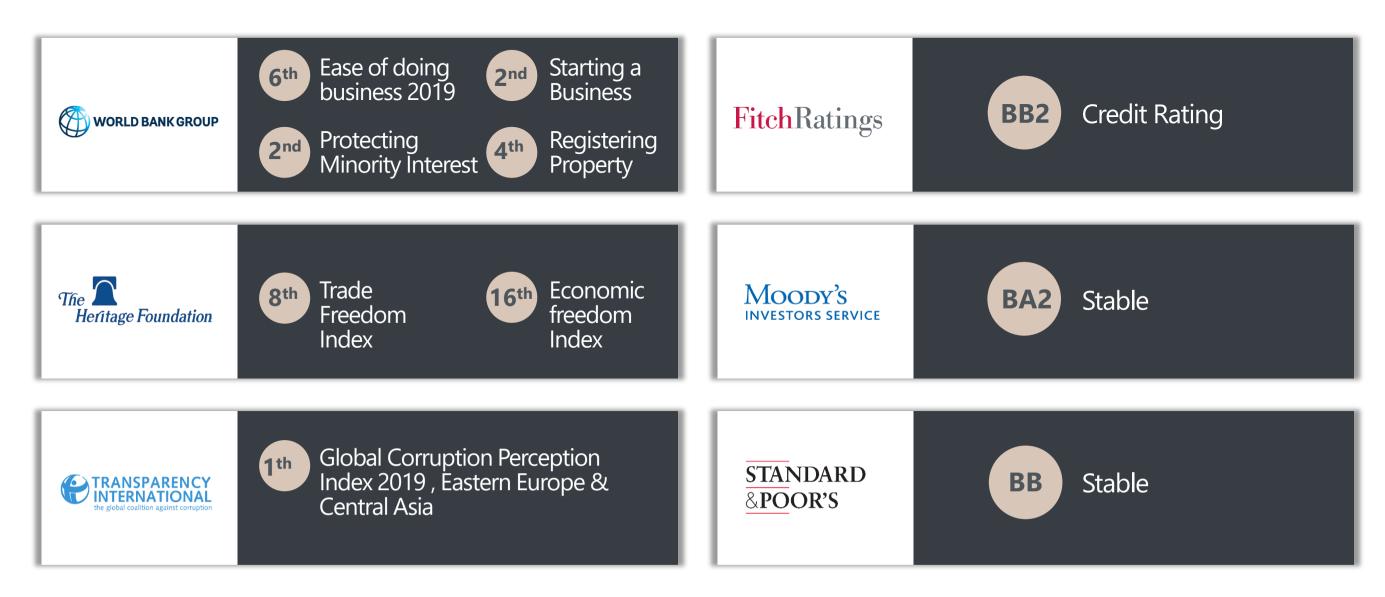
Diversity

In The World



01HFIZ





HUALING GROUP





Launched 8 Large Projects







HUALING FREE ZONE, KUTAISI



TBILISI SEA NEW CITY - DEVELOPMENT PROJECT



HUALING · TBILISI SEA PLAZA COMMERCIAL AREA



HOTELS & PREFERENCE HUALING TBILISI



COMMERCIAL BANK – BASISBANK

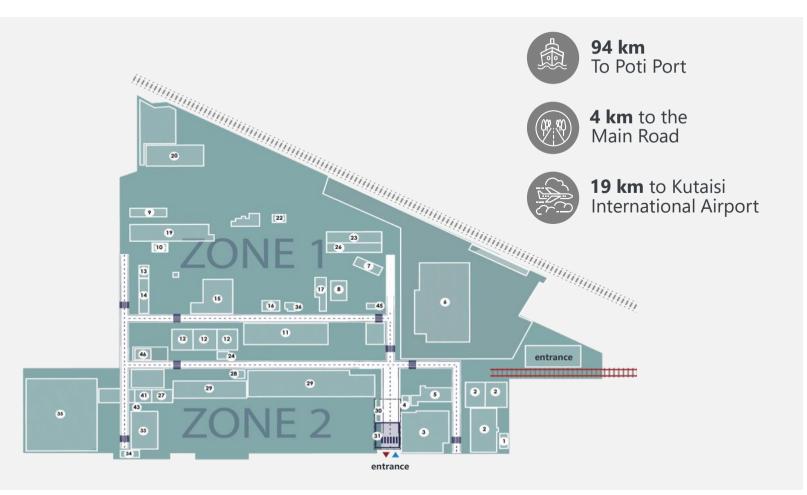


MYWAY AIRLINES



HUALING FIZ

OPERATIONAL SINCE OCTOBER 2015



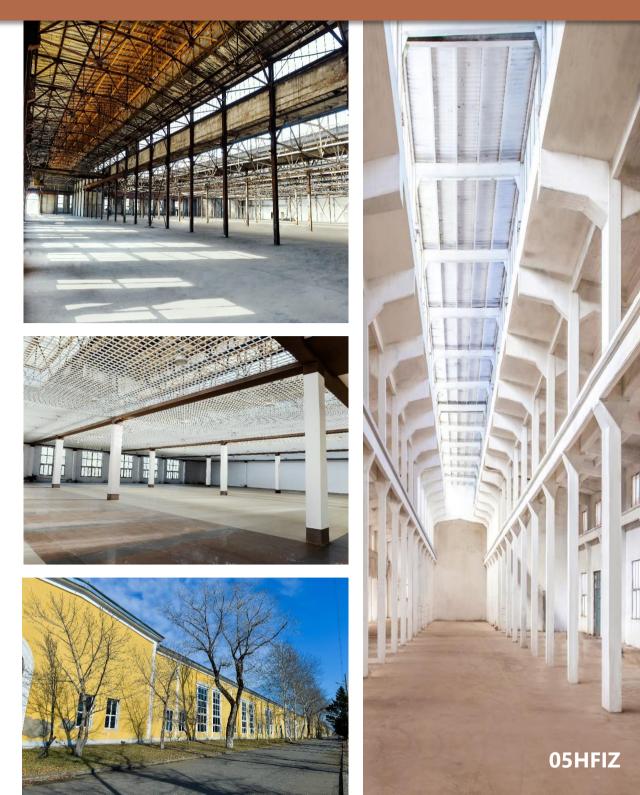
Status: Multi-profile Trade & Industrial
Free zone area: 36ha
Total Non-FZ Area: 35ha
Location: Kutaisi
2nd largest population in Georgia
Main Industrial City of Georgia

Trough its close proximity to railway and highway, International Airport of Kutaisi and the ports, Hualing FIZ serves as an excellent industrial, logistic and trading hub between Asia and Europe

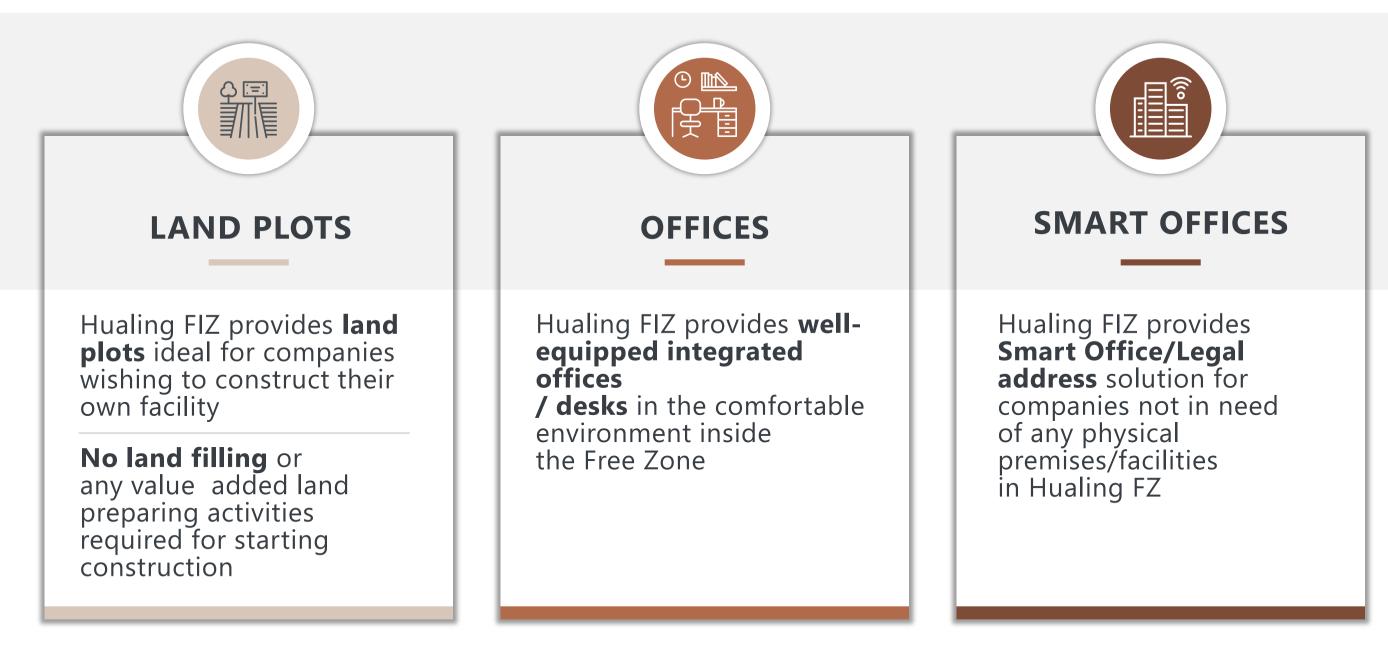
HUALING FIZ - OFFERINGS

BUILDINGS FOR STORAGE AND PROCESSING ACTIVITIES: ASSEMBLY, PACKAGING, WORKSHOP FACILITIES.





HUALING FIZ - OFFERINGS







REGISTRATION PROCESS - FINALIZED IN 2-3 DAYS





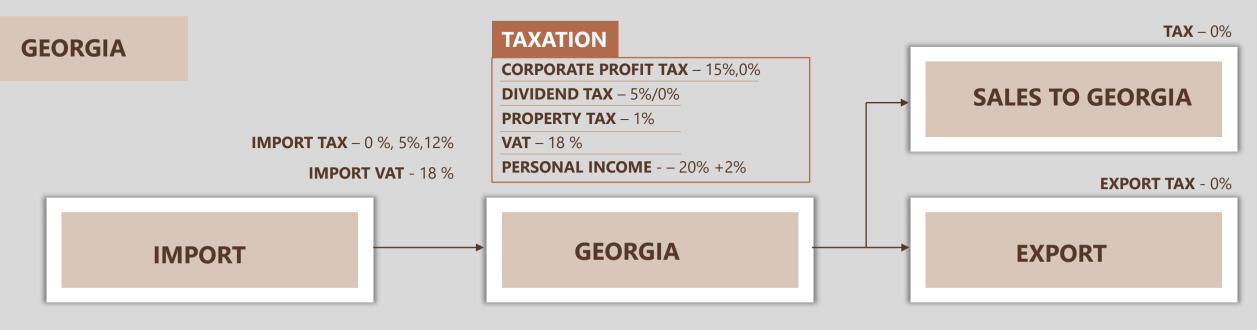




| TYPES OF TAXES | GEORGIA MAINLAND COMPANY | FREE ZONE REGISTERED COMPANY |
|-------------------------------|--------------------------|------------------------------|
| VAT | 18% | 0% |
| CORPORATE PROFIT TAX* | 15% | 0% |
| TAX ON GOVERNMENT WITHDRAWAL* | 5% | 0% |
| PROPERTY | UP TO 1% | 0% |
| IMPORT | 12% / 15% / 0% | 0% |
| SALE TO GEORGIA | 0% | 4% |
| PERSONAL INCOME TAX | 20% | 20% (PAYABLE BY EMPLOYEES) |

*Fortrading and manufacturing companies





TRADE BENEFITS

FREE TRADE AGREEMENTS WITH 2.3 BLN CONSUMER MARKET >>>





KEY ADVANTAGES COST-FFFFCTIVE OPERATIONS



BUSINESS START-UP SIMPLE AND FAST

Company registration in **1 day**

100% foreign ownership allowed

No initial capital or minimum investment required

Quick bank account set-up

Smart office for getting a legal address (for companies not needing any facility in HUALING FIZ)



Lowest utility tariffs

Ouick customs clearance operations

Building permits provided by fiz, free of charge, within 30 days

International trading permitted without physical import of goods

No price control on import/export

No additional/hidden costs



General **consulting services**

Cargo handling related services at lowest tariffs

Certificate of origin obtaining support services

Assistance in acquisition of environmental permits

Customs brokerage services

Accommodation at the entrance of HUALING FIZ

Labor recruitment support services

Visa & residency support services



ENTERPRISE GEORGIA

INDUSTRIAL COMPONENT

" Offering support mechanisms tailored to the specific stages of development and financial needs of a business . "

IN TERMS OF THE COMMERIAL BANKS

The 11.5% co-financing of bank loan interest rate for the first 36 months

Minimum Ioan volume – GEL 50 000

Maximum Ioan volume – GEL 10 000 000

PROGRAM CONDITIONS

The end product should be on the program priority list approved by the Georgian Government

New enterprise should be put into operation within 36 months from the loan issuance date

Existing enterprise should start production within 24 months from the loan issuance date



ENTERPRISE GEORGIA

INDUSTRIAL COMPONENT

" Offering support mechanisms tailored to the specific stages of development and financial needs of a business . "





CREDIT GUARANTEE MECHANISM

ENTERPRISE GEORGIA

"The program aims to improve access to finance for small and medium size businesses, facilitate lending and ensure inclusive economic growth ."

IN TERMS OF THE COMMERIAL BANKS

Credit Guarantee Scheme will be based on Portfolio Guarantees and the loan will be evaluated by the Commercial Bank/Microfinance

A security provided by the Agency for up to 90% of the principal amount for each loan disbursed by commercial bank within the framework of the program. Guarantee shall be issued for each bank participating in the program for up to 35% of the disbursed loan portfolio within this program, at any moment

In the case of a commercial bank minimum loan volume – GEL 50 000, while maximum loan volume – GEL 5 000 000

In the case of a microfinance organization minimum loan volume – GEL 20 000, while maximum loan volume – GEL5 000 000

PROGRAM BUDGET

300 MLN GEL

The maximum loan warranty period is 10 years

HUALING FIZ ACHIEVEMENTS

Hualing FIZ is becoming the special place for investors from different countries and industries. "The best place to start production and strategic location" - AE SOLAR













PROJECTS UNDER DEVELOPMENT



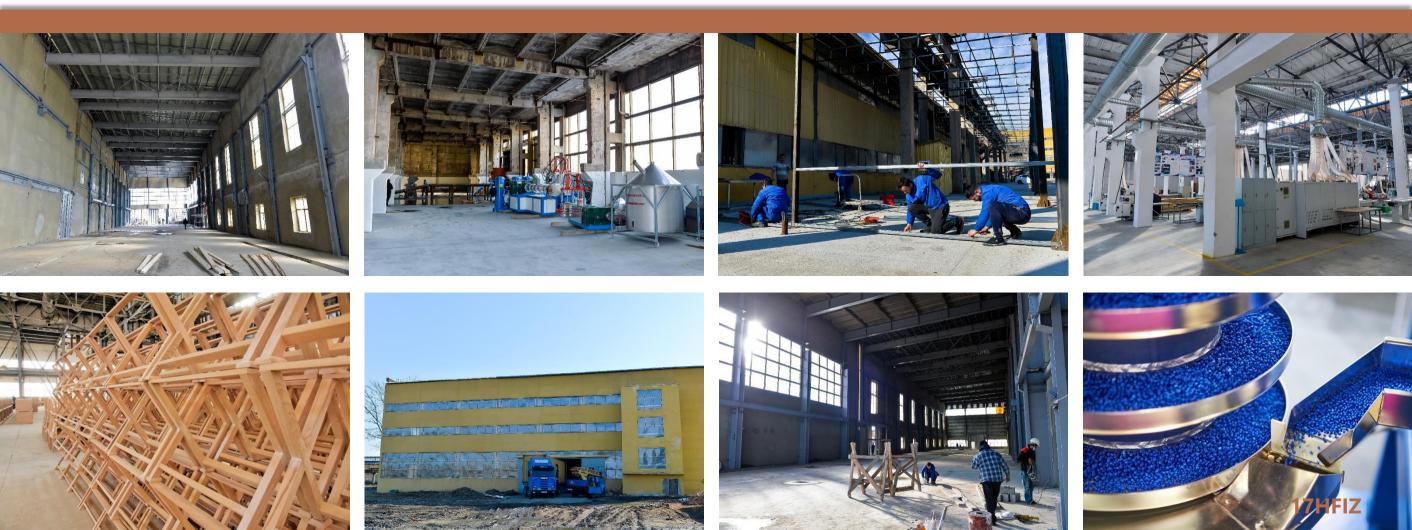
Plastic processing



Ferro alloys plant



Household Doors & furniture



FUTURE IN GLANCE



1st Stage Expansion Area +23 ha

2nd Stage Expansion Area +100 ha





HUALING FREE ZONE

Excellent Hub for Manufacturing and Trade









